

## Regulatory Story

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**Company** Medusa Mining Limited  
**TIDM** MML  
**Headline** Holdings in Company  
**Released** 08:26 01-Jun-2011  
**Number** 6345H08

RNS Number : 6345H  
 Medusa Mining Limited  
 01 June 2011

Medusa Mining Limited  
 ("Medusa" or the "Company")

1 June 2011

Holdings in Company

Medusa was informed today that, as of 27 May 2011, M&G Investment Funds(2), M&G Investment Management Limited, M&G Limited, M&G Group Limited and Prudential plc (together "M&G") were beneficially interested in a total of 20,950,000 ordinary shares of nil par value in the Company which represents approximately 11.12% of the issued share capital of the Company and an increase in holding of 1,825,000 shares since the previous notification by M&G as announced on 20 April 2011. The registered owners of the 20,950,000 ordinary shares are as follows:

Holder of relevant interest	Registered holder of securities	Nature of relevant interest	Number of securities
M&G Investment Management Limited, M&G Limited, M&G Group Limited, Prudential plc	Chase Nominees Ltd	Power to dispose of, or control the exercise of a power to dispose of, the securities.	20,550,000
M&G Investment Funds (2), M&G Investment Management Limited, M&G Limited, M&G Group Limited, Prudential plc	Nortrust Noms Ltd A/C MHE01	Power to exercise or control the exercise of, a right to vote attached to the securities. Power to dispose of, or control the exercise of a power to dispose of, the securities.	400,000

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