



Mining Limited
ACN: 099 377 849

MEDUSA MINING LIMITED
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9 September 2004

The Manager
Australian Stock Exchange Limited
Level 4
20 Bridge St
Sydney NSW 2000

Dear Sir/Madam,

Release of Restricted Securities

Pursuant to Australian Stock Exchange Listing Rule 3.10A, Medusa requests the ASX to release 1,115,625 restricted ordinary fully paid shares from escrow on 23 September 2004.

Yours faithfully,

Bruce Acutt
Company Secretary
