



Mining Limited
ACN: 099 377 849

MEDUSA MINING LIMITED
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22 December 2004

Ms M Tang
Senior Companies Advisor
Australian Stock Exchange
2 The Esplanade
Perth WA 6000

Facsimile: (08) 9221 2020

Dear Marian,

Re: Request for re-instatement of company securities

Medusa Mining Limited hereby request that its securities be re-instated following the release of an announcement relating to the acquisition of its Philippines JV partner - Philsaga Mining Corporation.

The Company confirms its compliance with the ASX Listing Rules and in particular Listing Rule 3.1.

Yours faithfully,

Roy Daniel
Company Secretary
