MEDUSA MINING LIMITED
ABN: 60 099 377 849

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Como WA 6152

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16 May 2005

Ms M Tang
Australian Stock Exchange
2 The Esplanade
Perth WA 6000

Dear Ms Tang

Re: Medusa Mining Limited
Request for Trading Halt

Medusa Mining Limited request suspension of its securities pending the outcome of the shareholders' meeting at 10.00 am today and if the resolutions are approved the securities will remain suspended until Chapters 1 and 2 of the Listing Rules are complied with.

Thank you

Yours sincerely

ROY DANIEL
Company Secretary