



MEDUSA

MEDUSA MINING LIMITED

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15 November 2007

The Manager
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

MINES & MONEY PRESENTATION, LONDON

Please find attached a copy of the PowerPoint presentation that Medusa Mining Limited will be presenting at the Mines and Money Conference in London on 20 November 2007.

Yours faithfully,

Geoff Davis
Managing Director