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ANNOUNCEMENT

25 May 2017

PHILIPPINES MINDANAO ISLAND SECURITY STATUS

(ASX: MML)

Medusa Mining Limited (“Medusa” or the “Company”), through its Philippines affiliate, Philsaga Mining Corporation (“Philsaga”), wishes to advise that the Philippine’s President has declared Martial Law for the Mindanao Island, following rebel activities in Marawi City on the western side of the island.

Medusa’s Co-O mine site is on the eastern side of the island. Under martial law, the island is now under military control, with heightened security protection. Medusa does not envision any direct impact to our activities.

The company will be monitoring the situation very closely and will provide updates should the situation change.

For further information please contact:

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